GTGOLD



Saddle Gold Discovery

Forward-Looking Statements & Qualified Person

Certain statements included in this presentation constitute forward-looking statements, including those identified by the words “proposed”, “will”, anticipate”, “believe”, “plan”, “estimate”, “expect”, “intend”, “may”, “should” and similar words and expressions to the extent they relate to GT Gold Corp. (the “Company”) or its management.

The forward-looking statements are not historical facts and are based on current expectations and various estimates, factors and assumptions. They therefore involve known and unknown risks, uncertainties and other factors.

Any forward-looking statements represent the Company’s estimates only as of the date of this presentation and should not be relied upon as representing the Company’s estimates as of any subsequent date. The material factors and assumptions that were applied in making the forward-looking statements in this presentation include:

(a) execution of the Company’s existing plans or exploration programs for its properties, which may change due to changes in the views of the Company, or if new information arises which makes it prudent to change such plans or programs; and

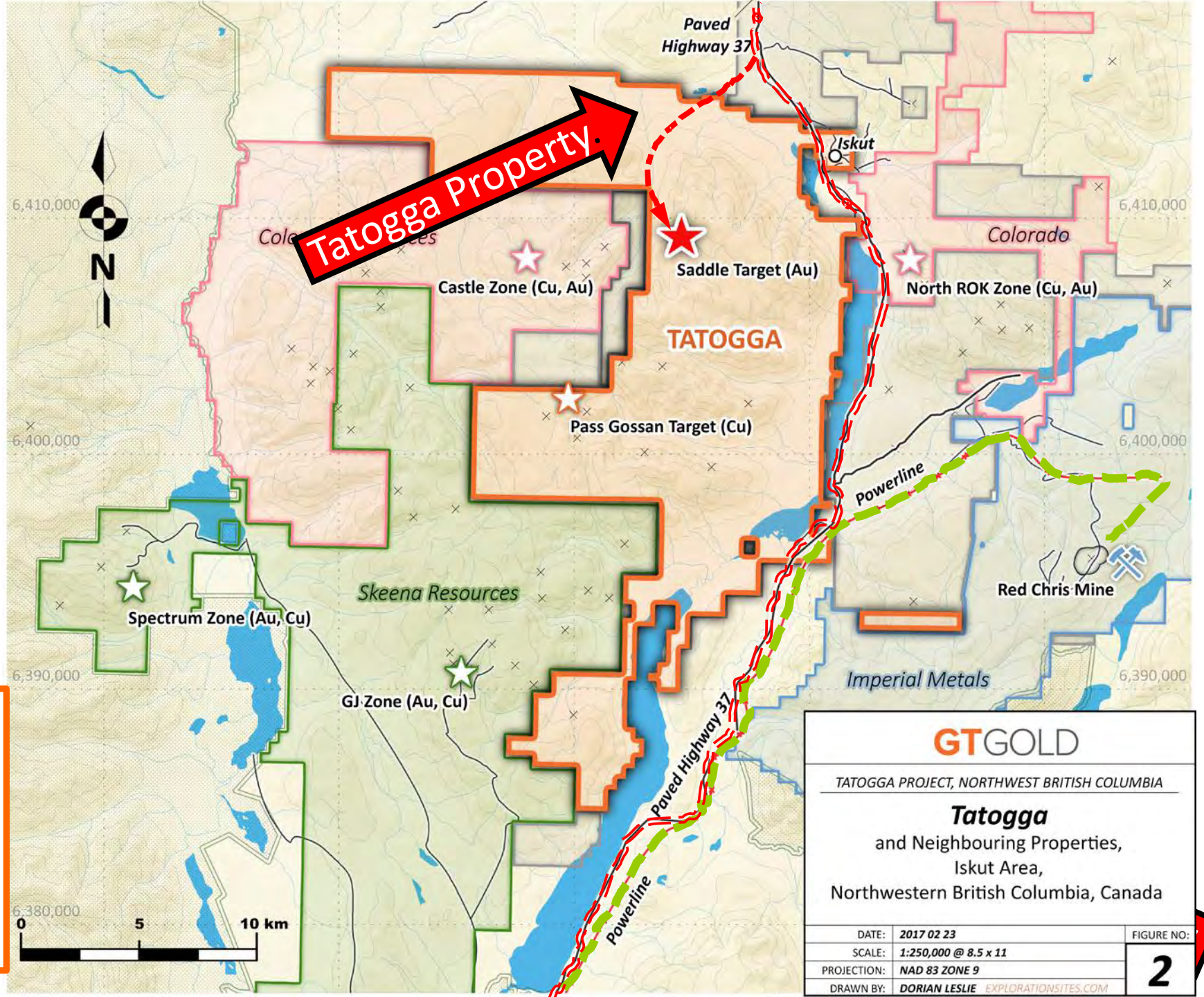
(b) the accuracy of current interpretations of geochemical, geophysical, drilling and other exploration results, since new information or new interpretations of existing information may result in changes in the Company’s expectations. Readers should not place undue reliance on the Company’s forward-looking statements, as the Company’s actual results, performance or achievements may differ materially from any future results, performance or achievements expressed or implied by such forward-looking statements if known or unknown risks, uncertainties or other factors affect the Company’s business, or if the Company’s estimates or assumptions prove inaccurate. Therefore, the Company cannot provide any assurance that such forward-looking statements will materialize. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

GT Gold Corp.’s Qualified Person as defined by National Instrument 43-101 is Charles J. Greig, P.Geo., Vice President, Exploration. Mr. Greig has prepared, reviewed and approved the technical information in this presentation.

Saddle Gold Discovery

- Location, Access, Infrastructure
- Tectonic and Regional Geologic Setting
- Geophysical and Geochemical Expression
- 2017 Drill Results and Accomplishments
  - Mineralization
- Plans for 2018

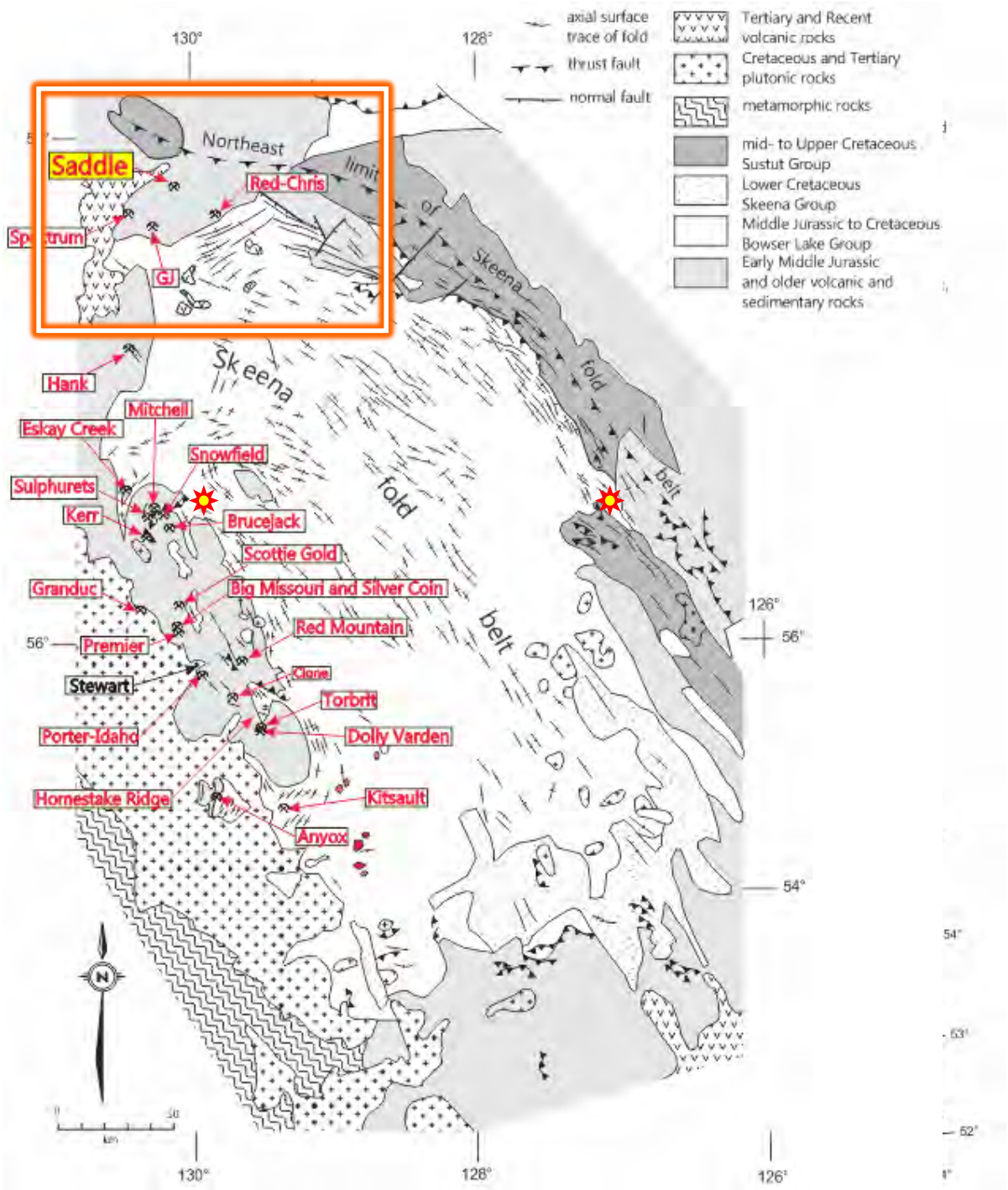
Location and Access



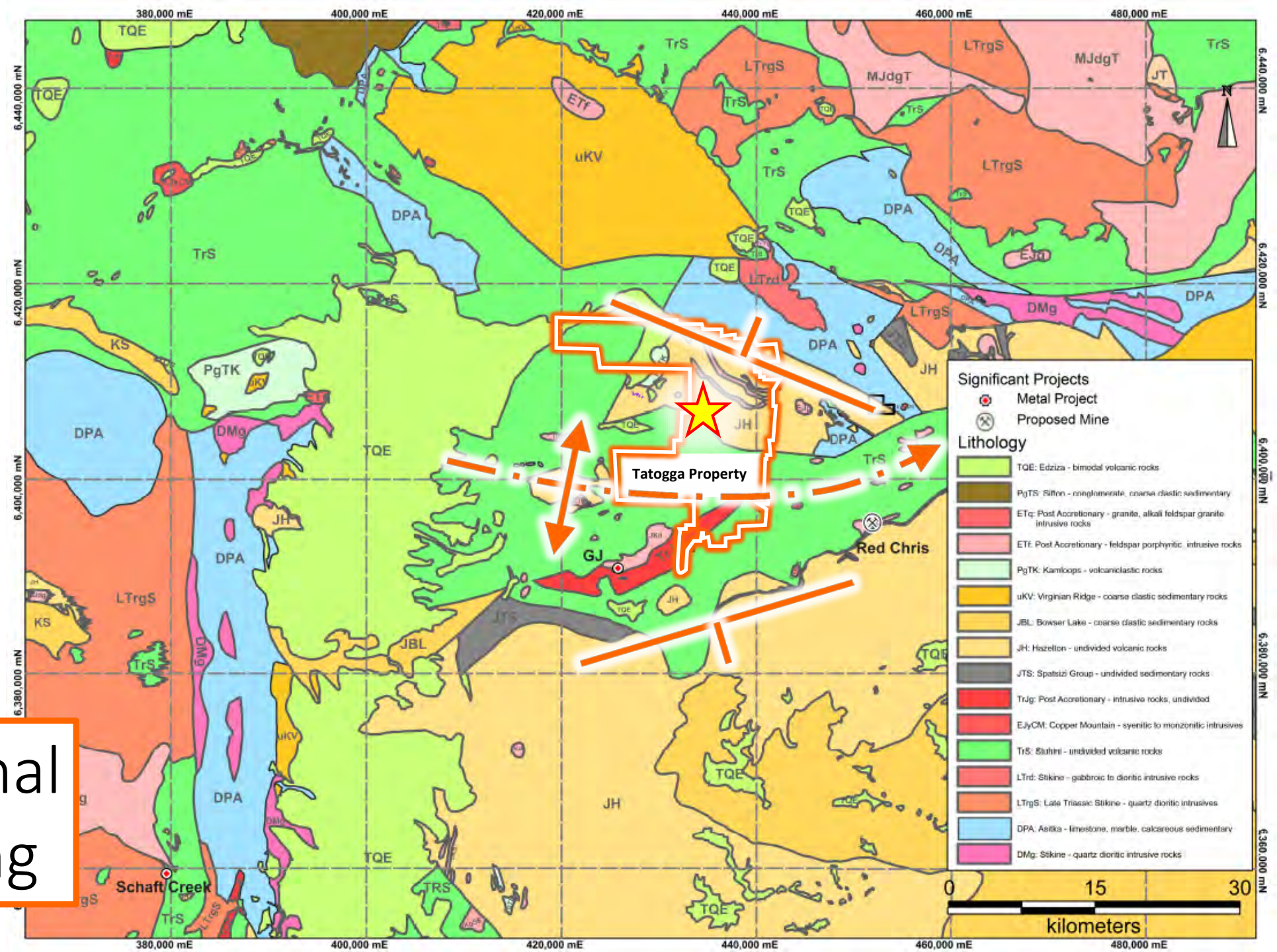


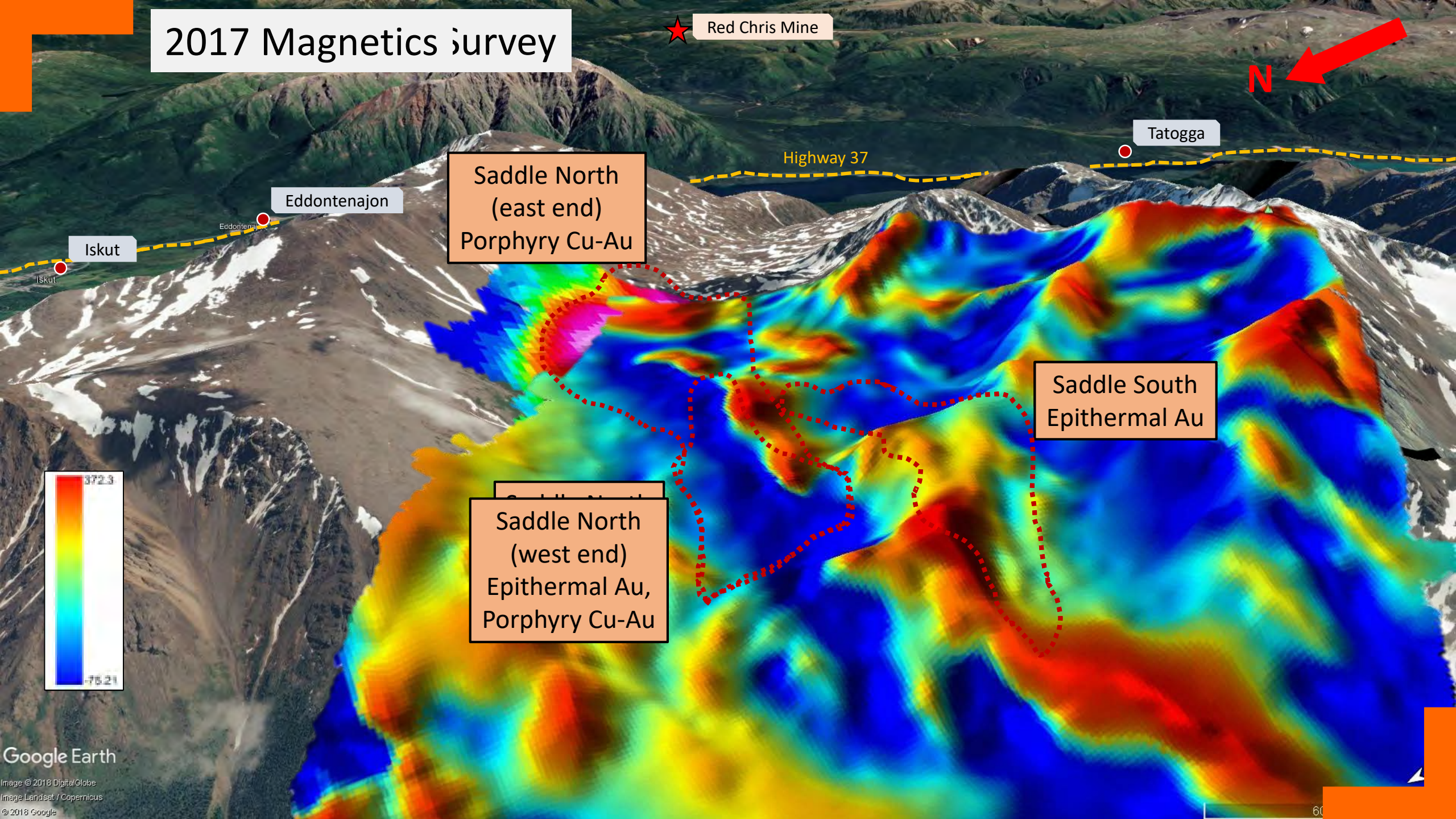
Location and Access

Tectonic Setting

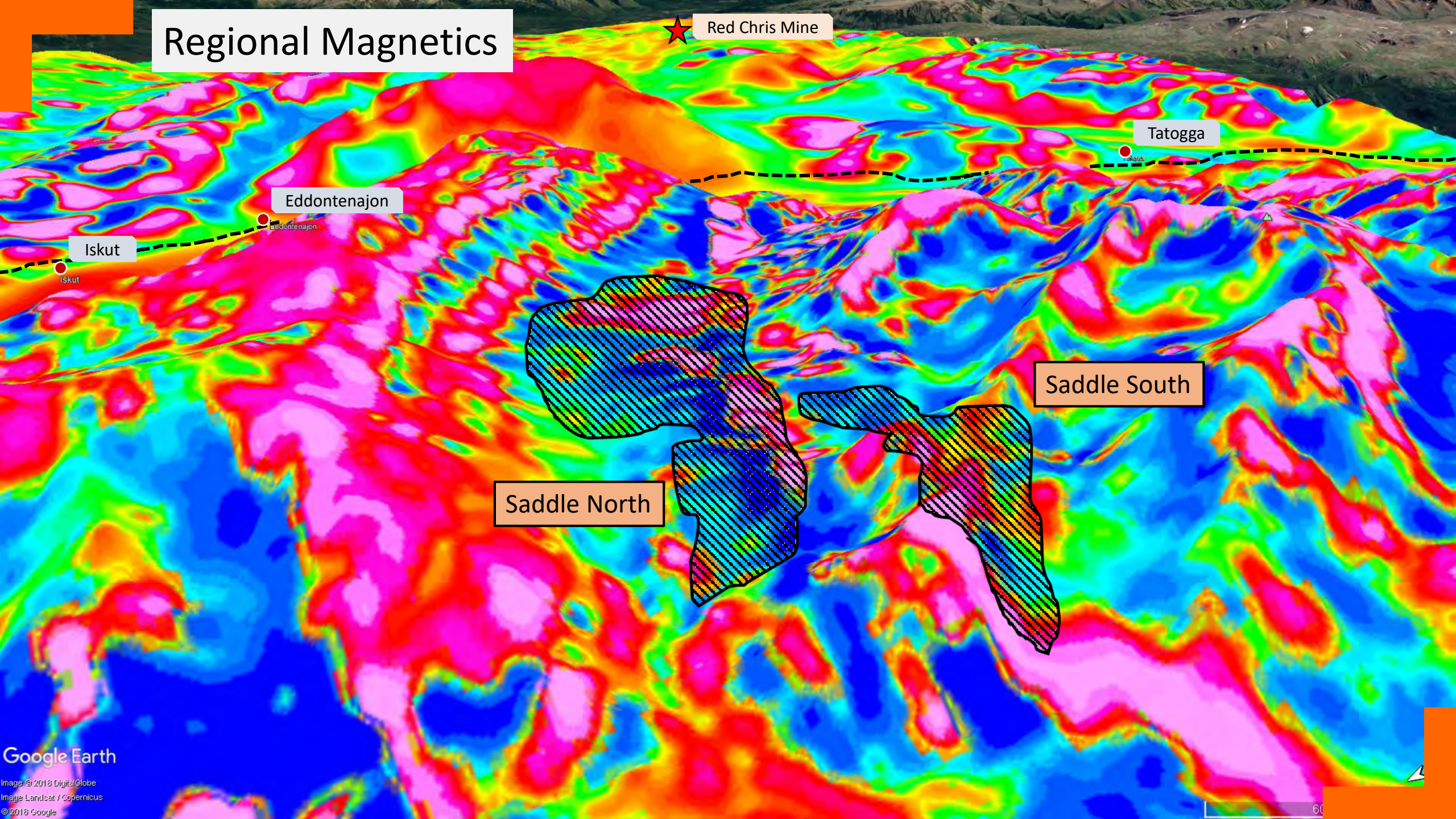


Regional Setting

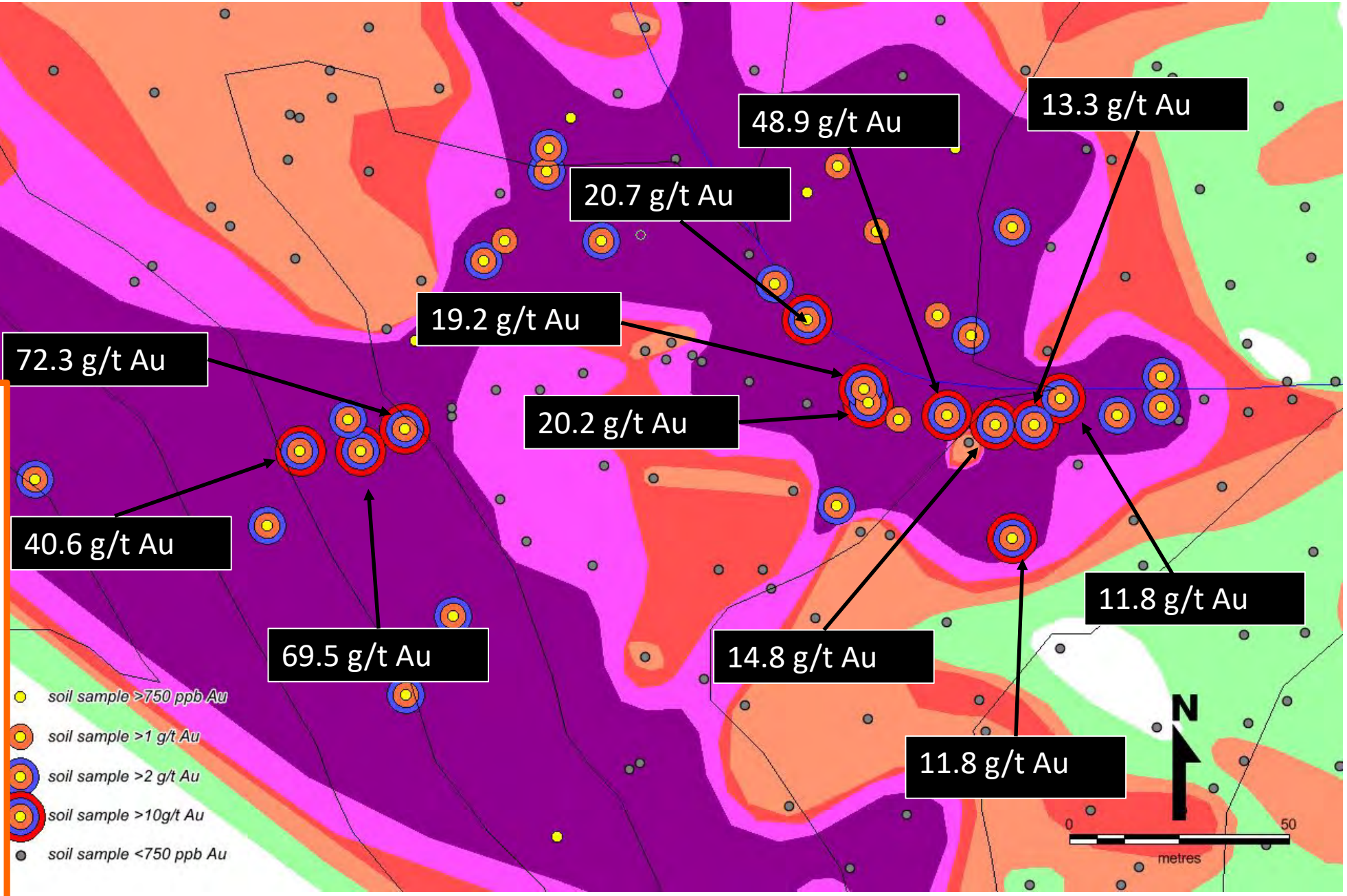


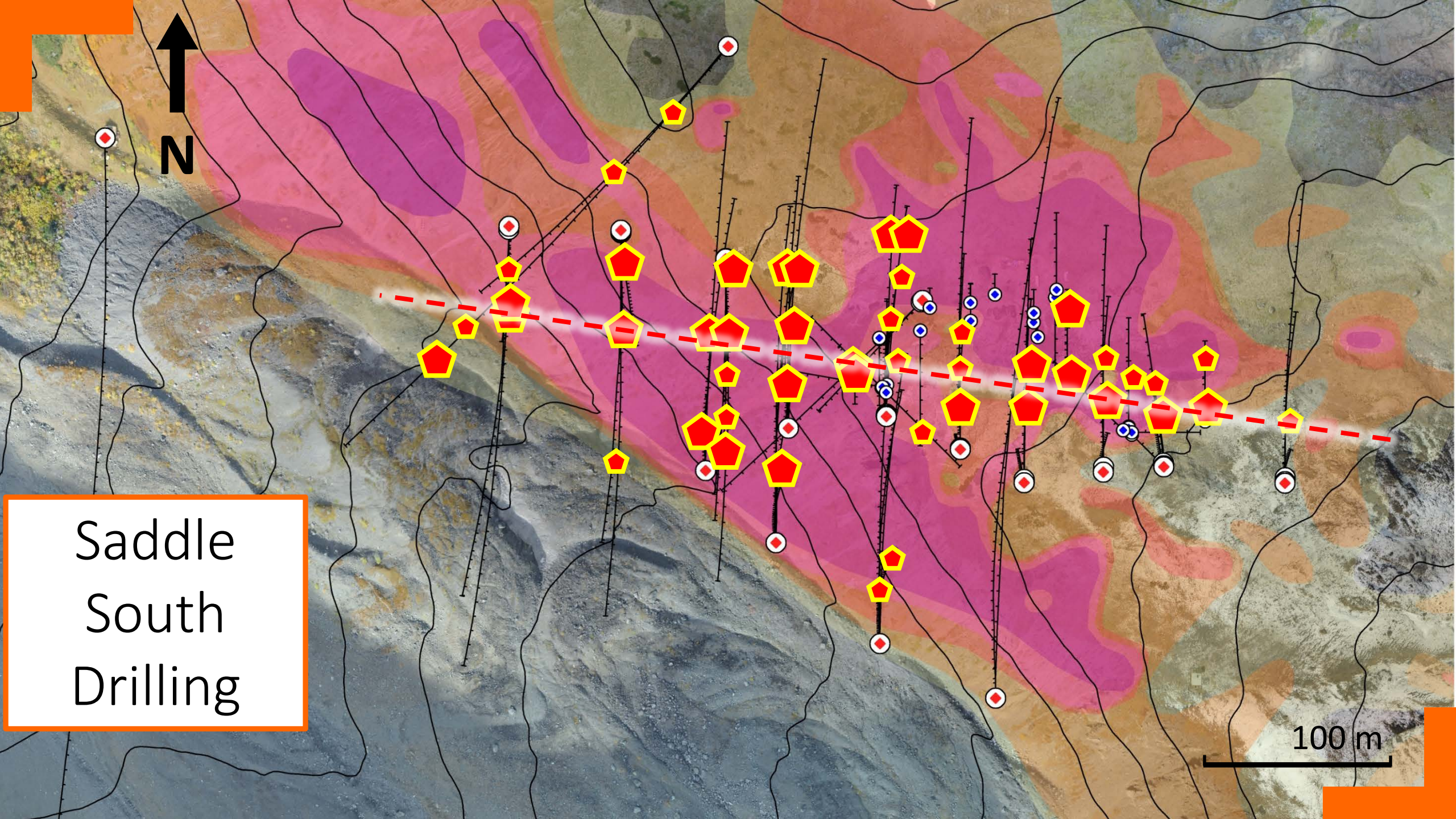

2017 Magnetics Survey
Red Chris Mine
N
Tatogga
Highway 37
Eddontenajon
Iskut
Saddle North
(east end)
Porphyry Cu-Au
Saddle South
Epithermal Au
Saddle North
(west end)
Epithermal Au,
Porphyry Cu-Au
372.3
-76.21
Google Earth
Image © 2018 DigitalGlobe
Image Landsat / Copernicus
© 2018 Google

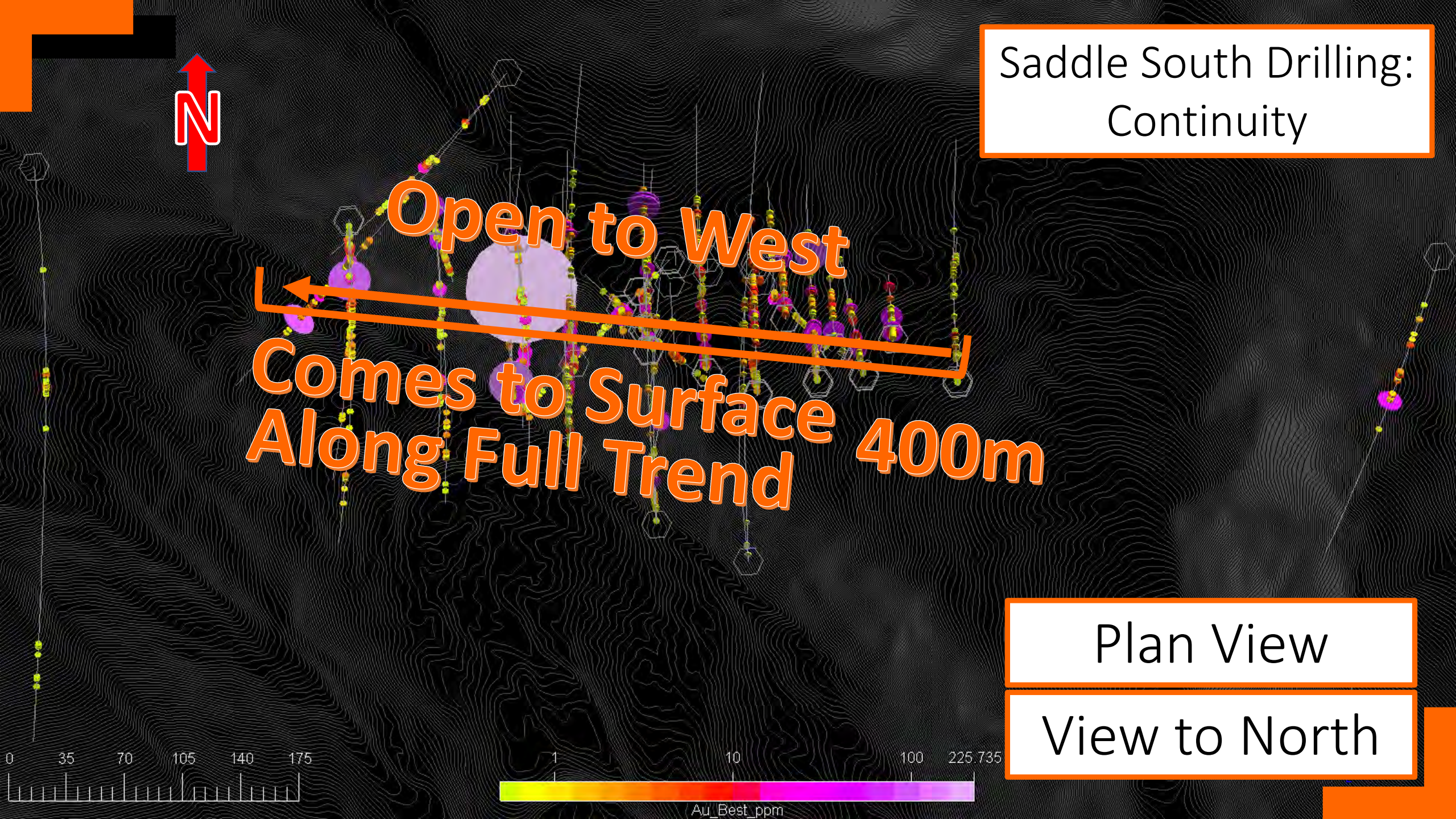
Regional Magnetics



Saddle South: High Tenor Soil Geochem (2016)




N
Saddle South Drilling
100 m

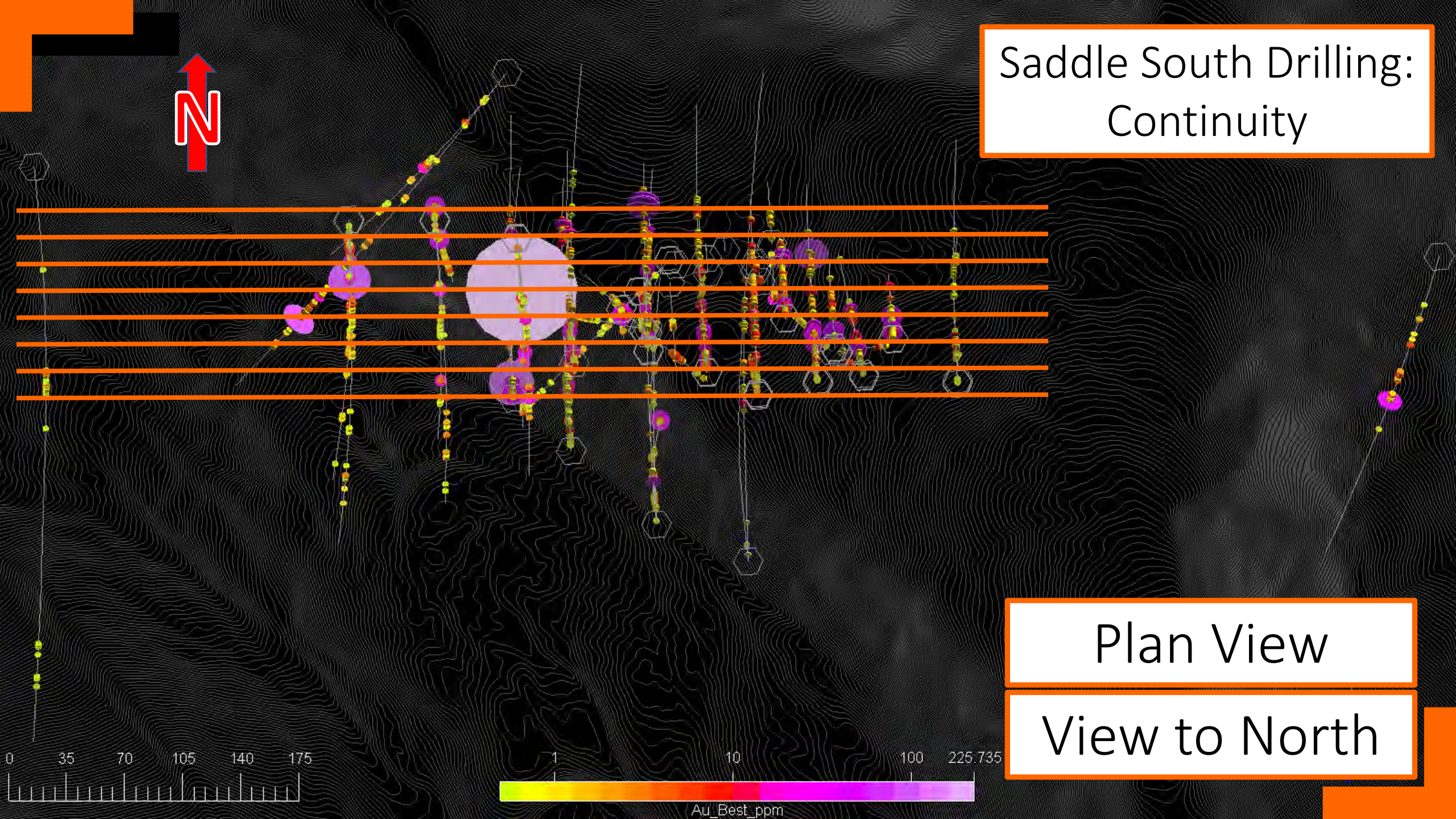


Saddle South Drilling: Continuity

Plan View

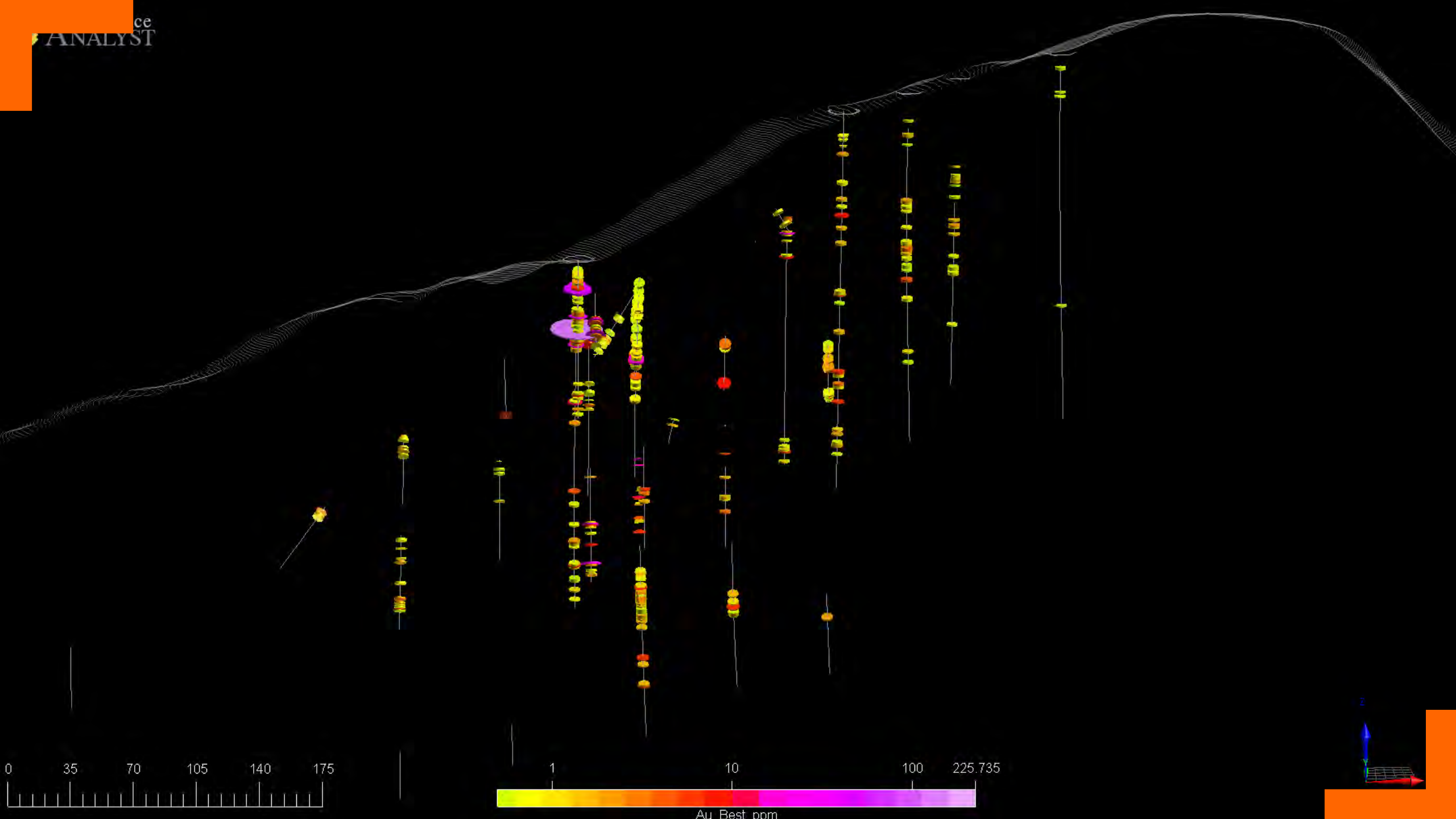
View to North

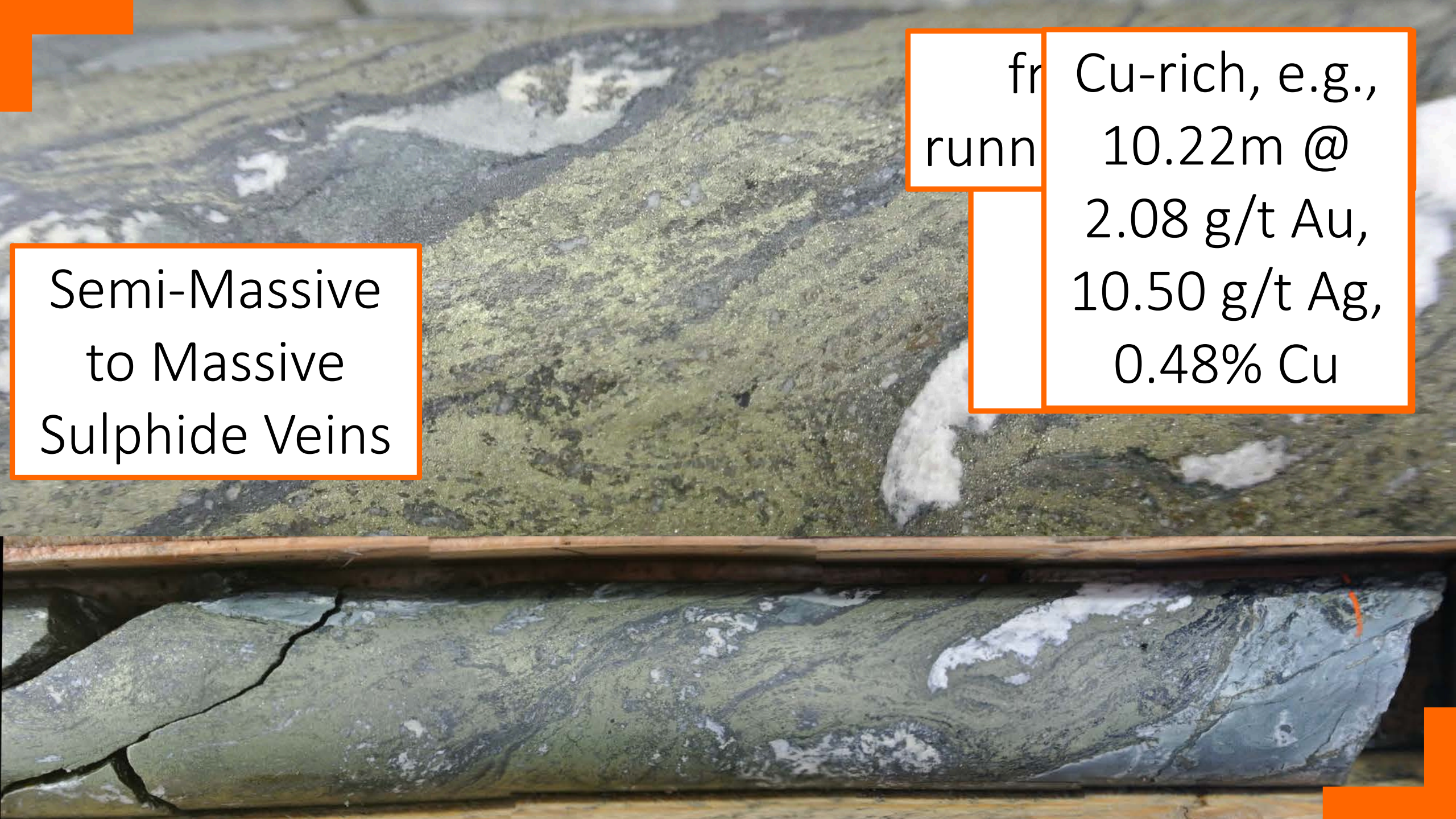
Saddle South Drilling: Continuity

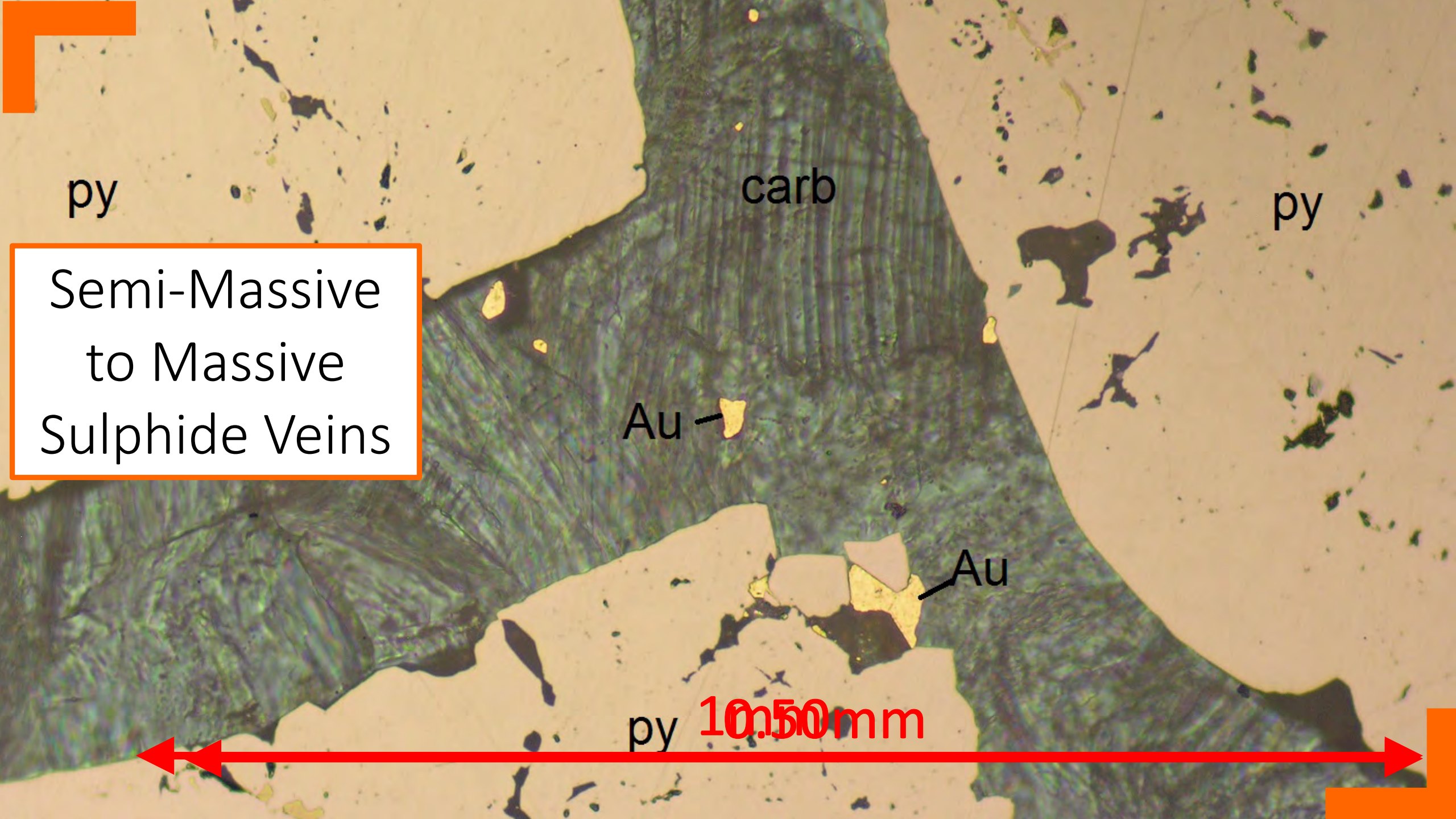


Plan View

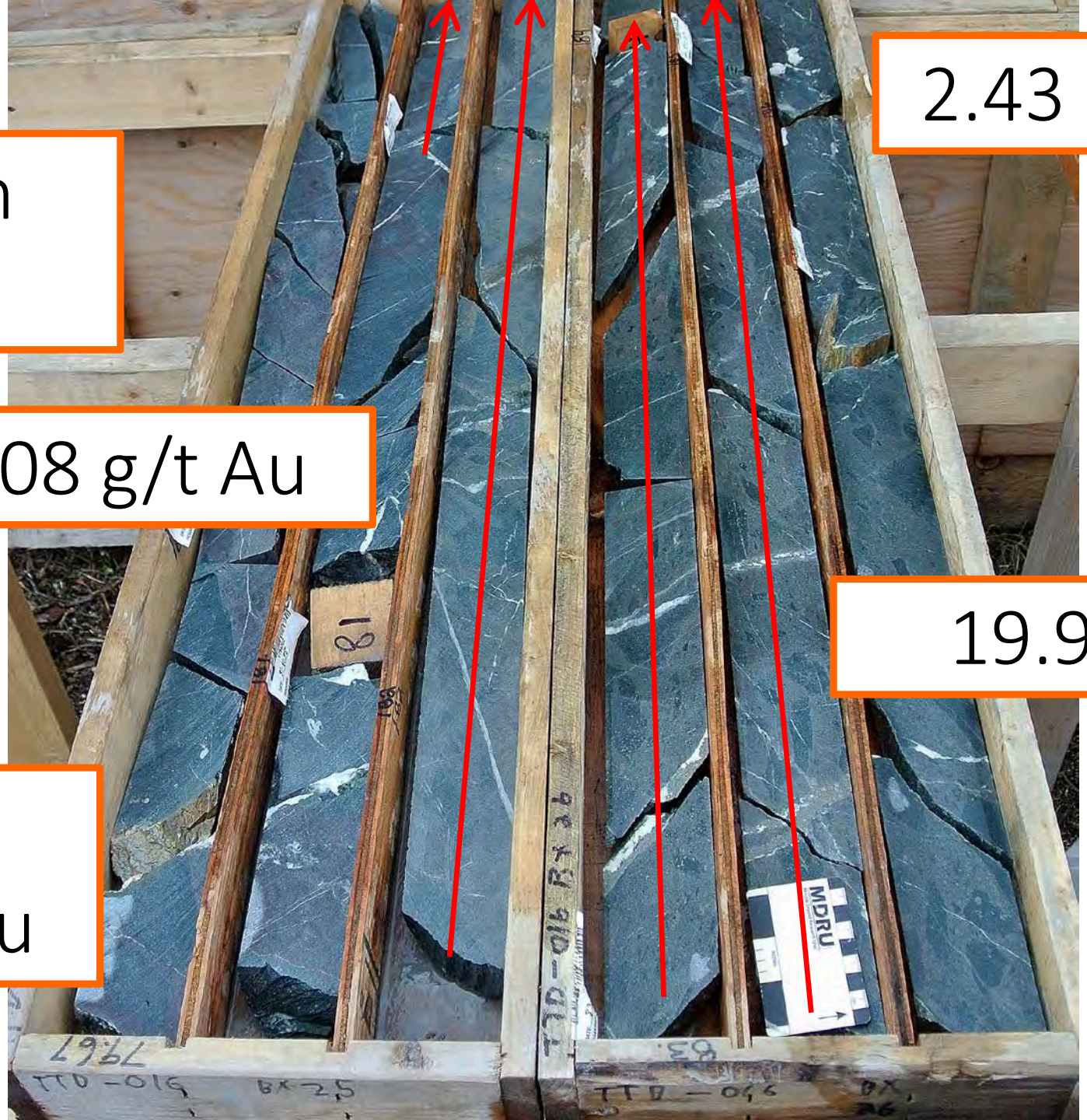
View to North


0
35
70
105
140
175
1
10
100
225.735
Au_Best_ppm


Semi-Massive to Massive Sulphide Veins
fr
runn
Cu-rich, e.g., 10.22m @ 2.08 g/t Au, 10.50 g/t Ag, 0.48% Cu



Semi-Massive to Massive Sulphide Veins



“Thin Vein Style”

2.43 g/t Au

6.08 g/t Au

19.9 g/t Au

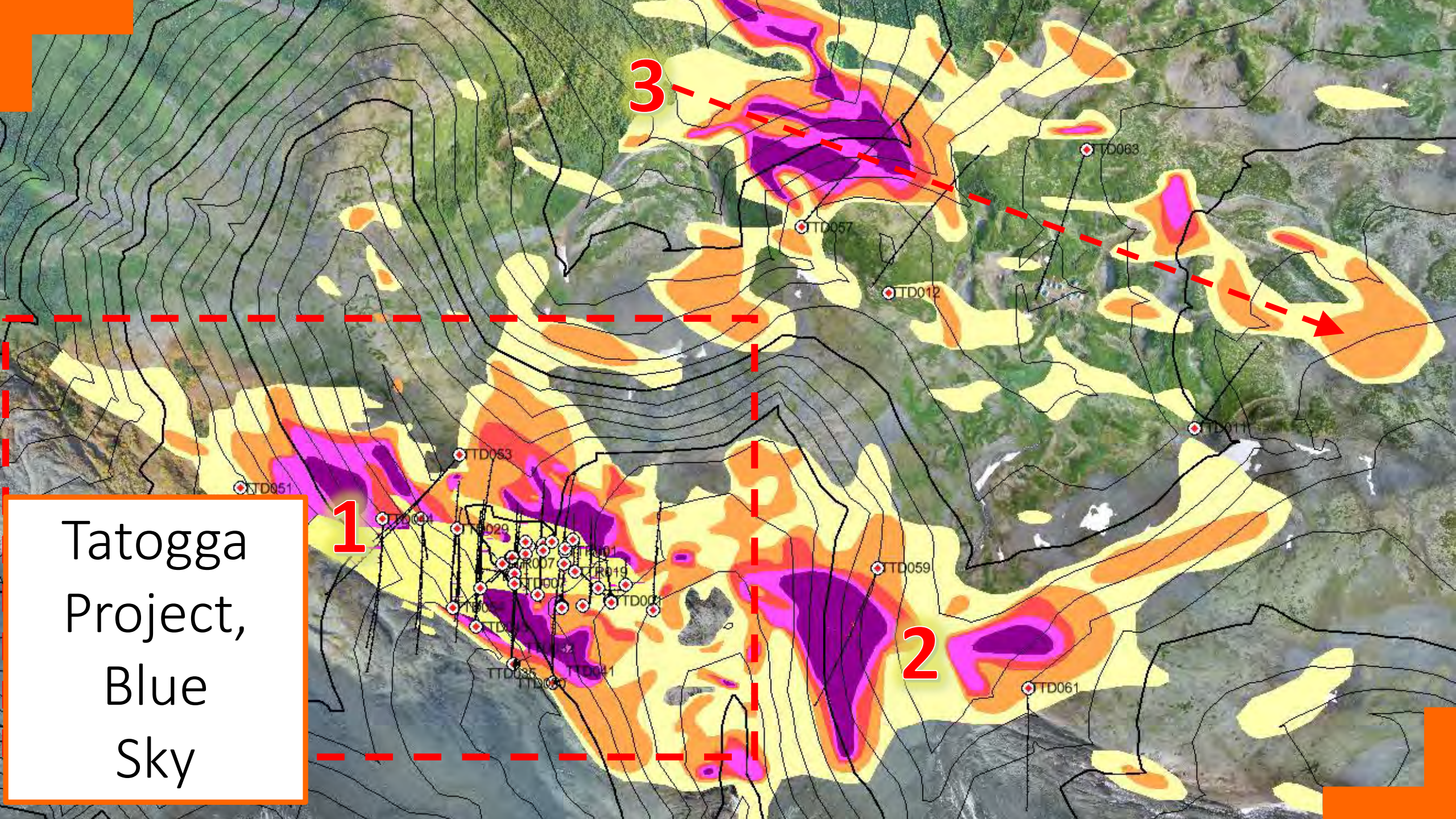
3.46m @ 9.06 g/t Au

Carbonate-rich Veins and Vein-Breccias



Saddle Gold Discovery

- New discovery
- Close to infrastructure
- High-grade epithermal deposit
- Excellent metallurgy
- Continuity, width, comes to surface
- System extends to depth (>500m from surface to deepest significant intersection)
- Plenty of room for expansion
- Fully funded
- …plans for 2018 drilling



Tatogga Project, Blue Sky

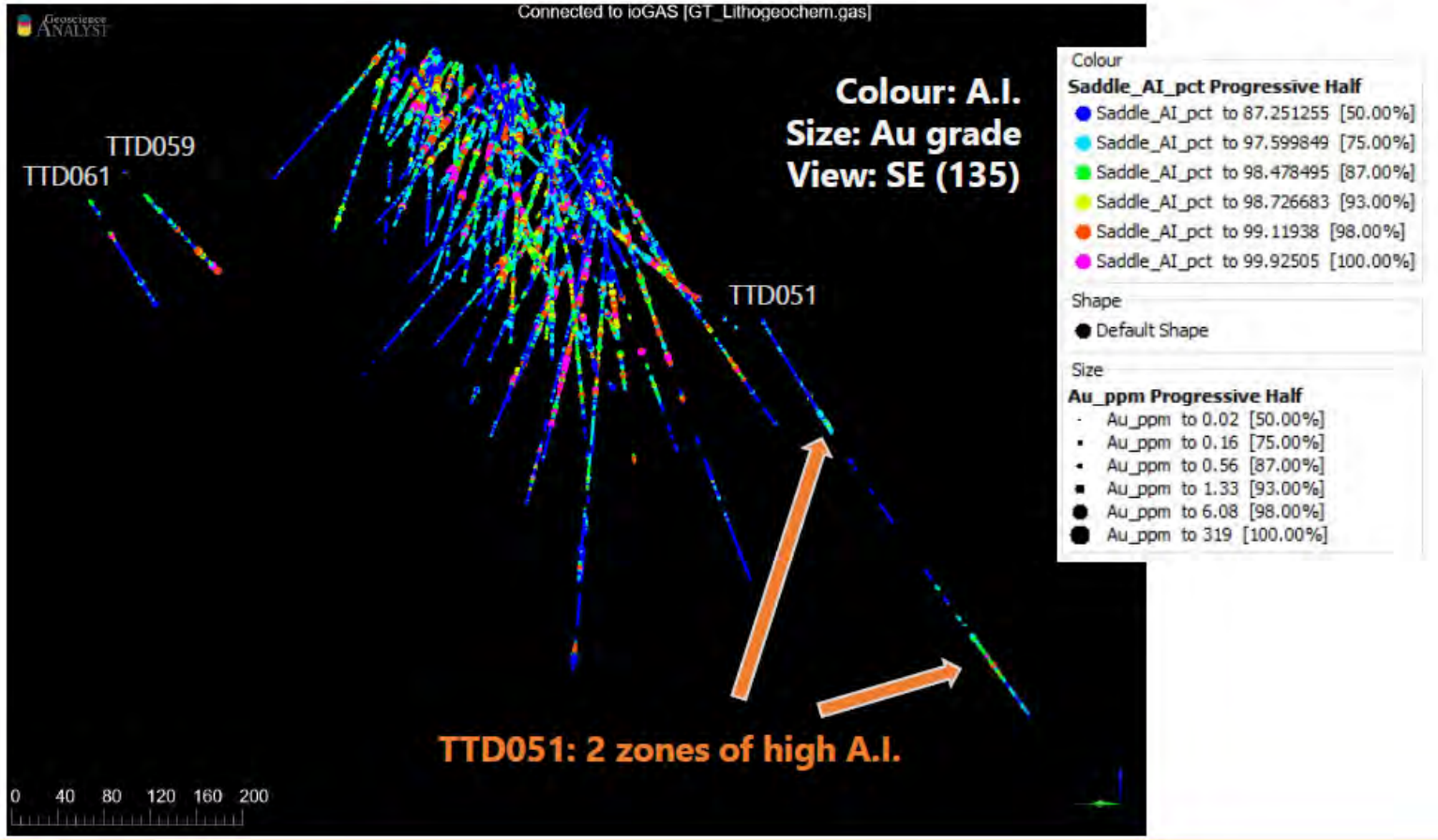


Saddle South, West Side (Rockpile)

Saddle South, West Side (Rockpile)

Alteration Index & Gold Grade

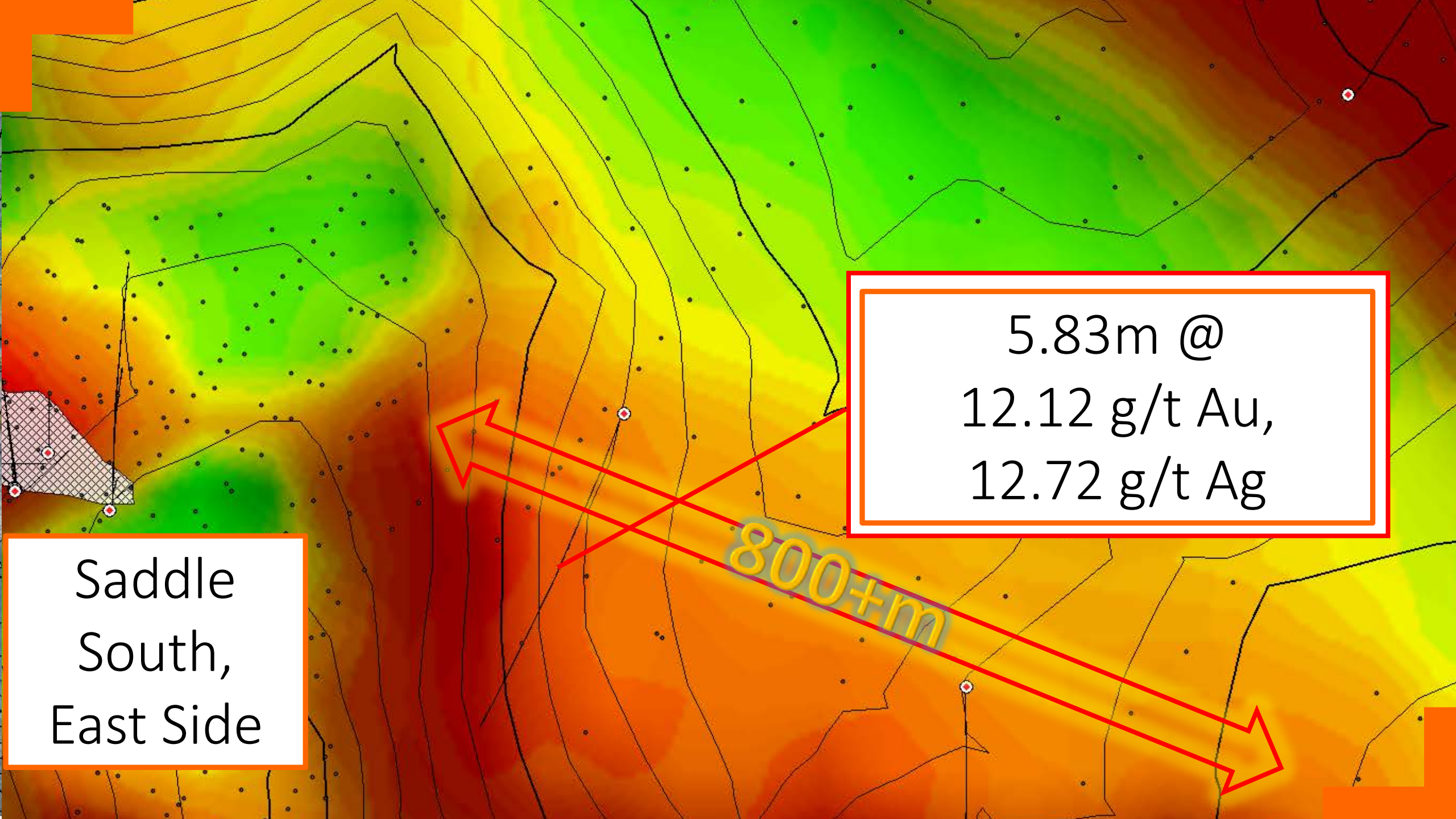
Coloured by alteration index, sized by gold grade



23 V 50.94

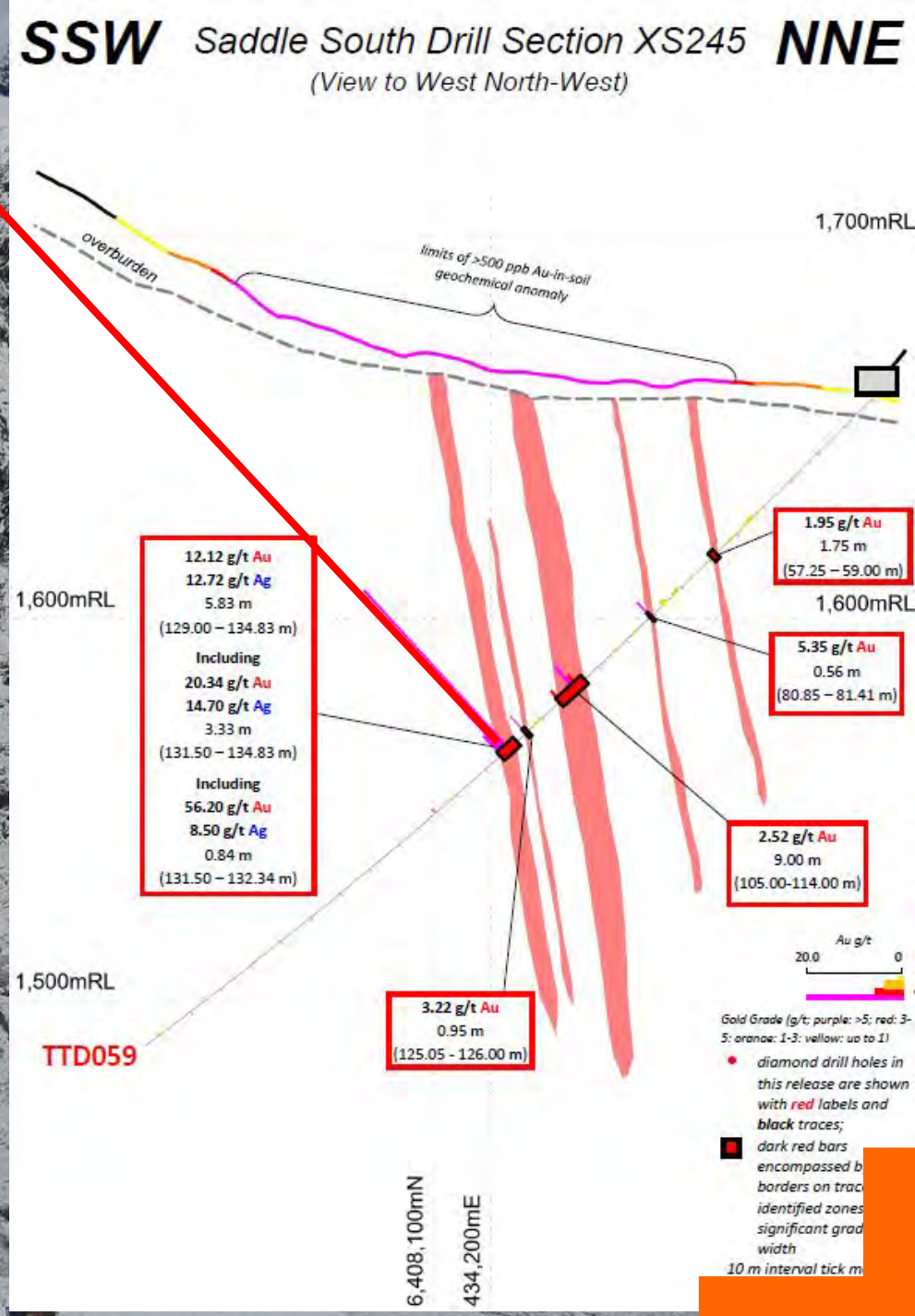
79 G 196.97

VANGEOCHEM


5.83m @
12.12 g/t Au,
12.72 g/t Ag
800+m
Saddle
South,
East Side

5.83m @
12.12 g/t Au,
12.72 g/t Ag

Saddle
South,
East Side



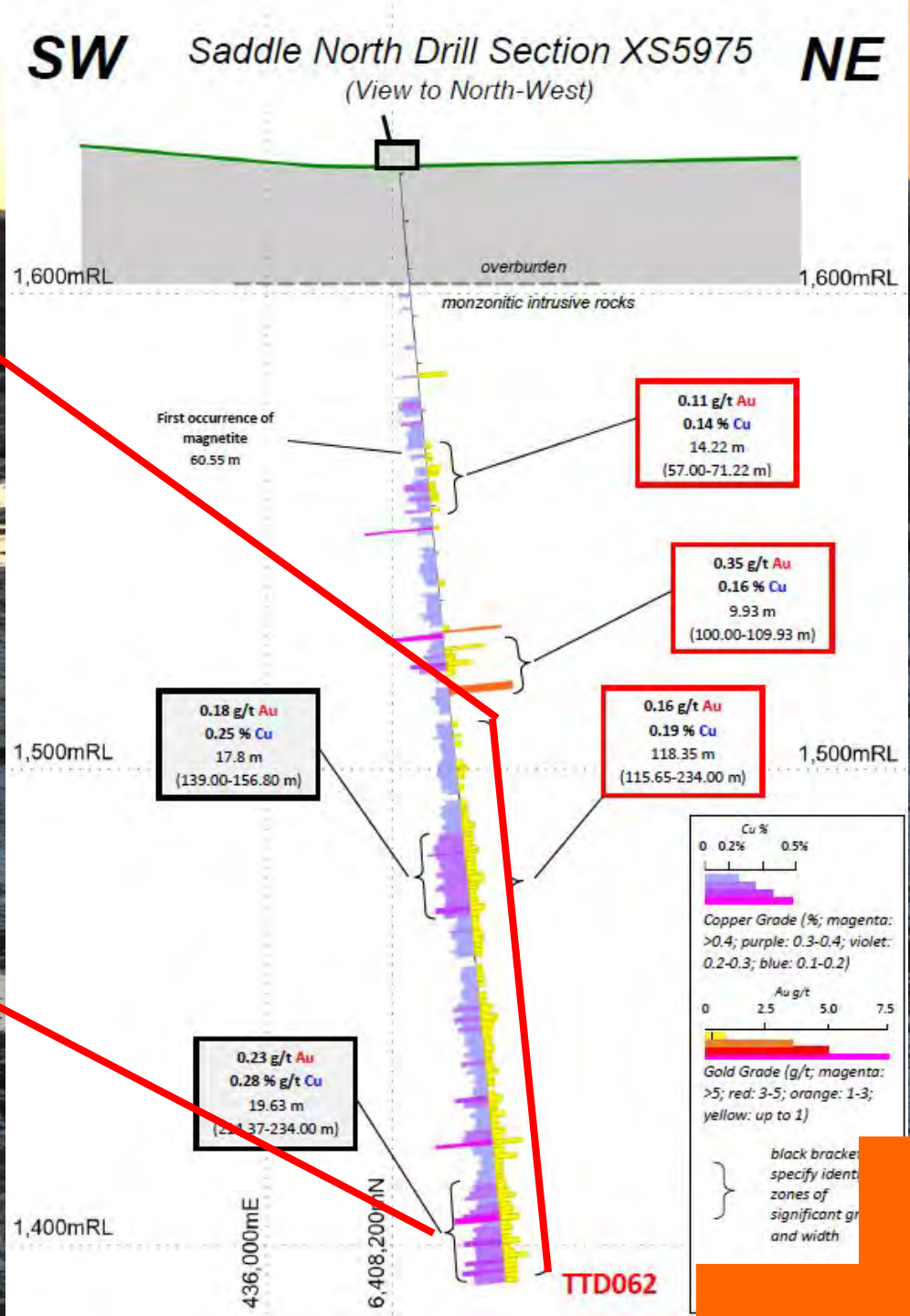


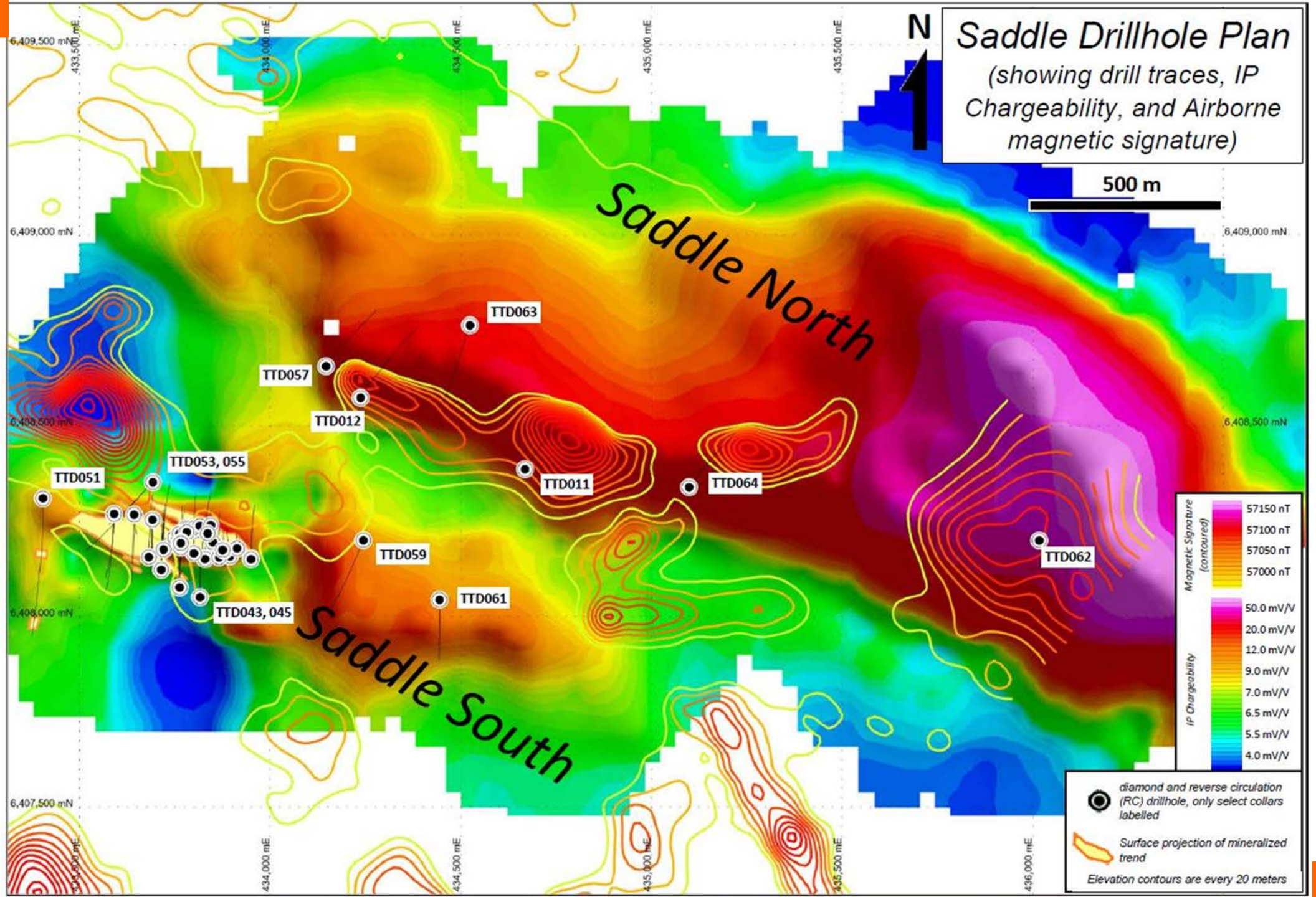
Saddle North

118.35m @
0.16 g/t Au,
0.19 % Cu

19.63m @
0.23 g/t Au,
0.28 % Cu

Saddle
North,
East Side




Saddle Drillhole Plan
(showing drill traces, IP Chargeability, and Airborne magnetic signature)
N
500 m
Saddle North
Saddle South
TTD063
TTD057
TTD012
TTD053, 055
TTD051
TTD011
TTD064
TTD062
TTD059
TTD061
TTD043, 045
6,409,500 mN
6,409,000 mN
6,408,500 mN
6,408,000 mN
6,407,500 mN
433,500 mE
434,000 mE
434,500 mE
435,000 mE
435,500 mE
436,000 mE
Magnetic Signature (contoured)
57150 nT
57100 nT
57050 nT
57000 nT
IP Chargeability
50.0 mV/V
20.0 mV/V
12.0 mV/V
9.0 mV/V
7.0 mV/V
6.5 mV/V
5.5 mV/V
4.0 mV/V
diamond and reverse circulation (RC) drillhole, only select collars labelled
Surface projection of mineralized trend
Elevation contours are every 20 meters

Saddle Gold Discovery

- New discovery
- Close to infrastructure
- High-grade epithermal deposit
- Excellent metallurgy
- Continuity, width, comes to surface
- System extends to depth (>500m from surface to deepest significant intersection)
- Plenty of room for expansion
- Fully funded

GTGOLD – Capital Structure & Market Position



GT Gold Capitalization Table		
Basic Shares [1]		**91,284,712**
Warrants		4,364,834
Options		6,961,667
FD Shares		**102,611,213**
Share Price (April 5 close)	$	0.70
FD Market Cap		**$ 71,827,849**
Cash (As at April 5)	$	9,000,000
In-Money Warrants	$	872,967
Enterprise Value		**$ 61,954,882**

Major Shareholders (est.):

Management & Directors	15%
Institutions	12%
Ross Beaty	9.3%
Other High Net-Worth Investors	20%
Retail	43.7%

Notes:

1. Of the 91.3 million basic shares outstanding, approximately 25.4 million are held in escrow for the 3 original property holders and 2 original New Chris Minerals shareholders who vended in on the creation of GT Gold on Nov. 10, 2016. These escrowed shares will be released in four tranches - 15% per tranche - on, respectively, May 21 and Nov 21, 2018, and May 21 and Nov 21, 2019

GTGOLD



THANK YOU…